



Completion of The Home Loan Shop's 'Pre-Approval' form will allow us to give an overall assessment of your circumstances and provide feedback as to the likelihood of acceptance from our panel of lenders. We shall also answer any questions that may arise as part of the process so you can move forward confidently in achieving your goals and desires.

We undertake to respond to your application within 24 hours or the next business day from receipt of your enquiry. We also encourage you to take a moment to view our Privacy Statement that outlines how we shall treat the personal information supplied.

1. Proposed Purchase/Refinance Details	
Approximate Loan Amount Required	\$
Purchase Price or Estimated Property Value	\$
Location Of Property Being Purchased or Refinanced (Postcode)?	
If purchasing, will you live in the property or is it an investment?	
If refinancing, was the existing loan for home, investment or business purposes?	
Type of Property (drop down menu)	House Unit Apartment Flat Rural Other
If 'other' what type of property is it?	
Approximate Land size (if known)	sm
Approximate Building Size (if known)	sm
Will there be more than one property involved with this loan application?	
If yes, what is the approximate price or value of the property?	
If yes, what type of property is it?	
If yes, what is the approximate land size?	
If yes, what is the approximate building size?	
Are you a First Home Buyer?	



2. Personal Details		Applicant One	Applicant Two
Name			
Address			
Time at current address?			
If less than 3 years, your previous address?			
Current Housing Situation (drop down menu)	Own Home Renting Boarding With Parents Other		
Date of Birth		Dd/mm/yyyy	dd/mm/yyyy
Number of Dependants			
Age(s) of dependents			
Marital Status			
Contact Telephone Number			
Email Address			
Name of Current Financial Institution (if Refinancing)			
3. Employment Details			
Employment (drop down menu)	Full Time Part Time Casual Self Employed Other		
Occupation			
Employer (if 'Self Employed' go to '4" below)			
Time with Employer			
Previous Occupation			
Previous Employer			
Time with Previous Employer			
Your gross yearly income without overtime of penalties etc?			
Your regular overtime, commission or penalty income?			
Do you receive any other regular income?			
If yes, where does it come from?			
How much do you receive each year from this other income?			
Do you receive any Centrelink income?			
If yes, what type?			
How much do you receive from Centrelink each fortnight?			



4. Self Employed Information		
How long have you been Self Employed?		
Previous Employer		
Previous Occupation		
Time with Previous Employer		
Can you provide the last 2 years Taxation Returns, Profit & Loss, Balance Sheets & Assessment Notices?		
If yes, what was the average of your last 2 years taxable income?		
If yes, what was the Depreciation Expense in your last P&L?		
If yes, what was the Interest Expense in your last P&L?		
If yes, amount of Abnormal Expenses or 'One-Off Expenses'		
If no, what financial information can you provide?		
Do you wish to apply for apply for a Low Doc or No Doc Loan?		
If yes, do you wish to declare an income amount?		
If yes, what is the income amount you wish to declare?		
If no, is this loan for investment purposes?		
If no, what is the purpose of the loan?		
Do you receive any Centrelink income?		
If yes, what type?		
How much do you receive from Centrelink each fortnight?		
Do you receive any other regular income?		
If yes, where does it come from?		
How much do you receive each year from this other income?		



5. Your Assets & Liabilities

Assets	Value	Your Liabilities	Amount	Name of Financier?	To Be Repaid By New Loan?
Savings Accounts	\$	Home Loan	\$		
Cheque Account	\$	Investment Loan	\$		
Other Accounts	\$	Other Loans	\$		
Property 1	\$	Credit Card Limits	\$		
Property 2	\$	Overdraft Limits	\$		
Motor Vehicle 1	\$	Store Cards	\$		
Motor Vehicle 2	\$	Outstanding Tax	\$		
Superannuation	\$	HECS	\$		
Shares	\$	Other	\$		
Home Contents	\$	Other	\$		
Other	\$	Other	\$		
Total Assets	\$	Total Liabilities	\$		

6. Financial Questions

Have you ever defaulted on payments to a utility like Telstra or anyone else?	
If yes, when was your last default?	
If yes, have all your defaults now been paid?	
Are all your loan & credit payments up to date?	
If you are refinancing, are your Council Rates up to date?	
If you are refinancing, have all your loan repayments been made in the last 6 months?	
Have you ever been Bankrupt?	
If yes, when?	
If yes, have you been discharged from Bankruptcy?	

Please make any comments that you believe are relevant to the above questions:

Please make any comments that you believe are relevant to your application in general:

Thank you for taking the time to complete the Pre-Approval Form and we look forward to being of assistance to you in meeting your loan requirements.